

# Commercial Tax Form

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Please save this document to your desktop before you input any data, if the document is not saved the information input will not be retained. Once the document is complete please email it to **newclaims@arag.co.uk** 

**Important Note:** You are reminded that the information you are about to provide must be true and accurate to the very best of your knowledge or belief. An insurance contract is one of utmost good faith, so if in any doubt as to the relevance of a factor, you should declare it. We would ask you to ensure that the information you are about to provide is true and accurate to the best of your knowledge or belief. Any person who knowingly and intentionally attempts to defraud any insurance company or files a statement of claim containing information which is false, or conceals information with the intent to mislead, is committing a crime and is liable to prosecution. Such an event will also render the policy and any cover under it, void.

We process your personal data in accordance with our Privacy Notice. For information on how we use your personal data, please refer to the ARAG Privacy Notice at <a href="https://www.arag.co.uk/cookie-policy/">https://www.arag.co.uk/cookie-policy/</a>

#### Section 1 - Company Details

| Company Name *:            | Contact Title *:                 |
|----------------------------|----------------------------------|
| Contact Position*:         | Contact Name *:                  |
| Correspondence Address 1*: |                                  |
| Correspondence Address 2:  |                                  |
| Correspondence Address 3:  |                                  |
| Postcode *:                |                                  |
| Correspondence Town *:     | Correspondence County:           |
| Mobile Number *:           | Home Number:                     |
| Work Number :              | Are you VAT registered?*: Yes No |
| Contact Email*:            |                                  |



## Section 2 - Policy Details

| Name of the broker/agent or company that sold/ provided you w  | ith the cover*:  |
|--|--|
| Their Address 1*:  |  |
| Their Address 2:   |  |
| Their Address 3:   |  |
| Postcode*:   |  |
| Their Town*:   | Their County:  |
| Contact Number*:   | Date Cover Started :   |
| Are you the policyholder? *: Yes No  |  |
| If answer is No then:  |  |
| Name of policyholder*:   |  |
|  |  |
| What is your relationship to the policyholder*: Spouse/  | Partner Child Broker Solicitor   |
| What is your relationship to the policyholder*:  Executor  | Partner Child Broker Solicitor Other family member Other Power of Attorney |
|  |  |
| Executor   |  |
| Executor  If answer is Other family member then:   | Other family member Other Power of Attorney                                |
| Executor  If answer is Other family member then:  Please Specify*: Parent / Guardian Grandparent   | Other family member Other Power of Attorney                                |
| Executor  If answer is Other family member then:  Please Specify*: Parent / Guardian Grandparent  If answer is Other then:                   | Other family member Other Power of Attorney                                |
| Executor  If answer is Other family member then:  Please Specify*: Parent / Guardian Grandparent  If answer is Other then:                   | Other family member Other Power of Attorney                                |
| Executor  If answer is Other family member then:  Please Specify*: Parent / Guardian Grandparent  If answer is Other then:  Please Specify*: | Other family member Other Power of Attorney  Aunt Uncle Sibling            |

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If Policyholder does not have an email address then:



(please provide policyholder address - note that the processing of the claim may take longer) Policyholder Address 1\*: Policyholder Address 2: Policyholder Address 3: Postcode \*: Policyholder Town \*: Policyholder County: If answer is Solicitor then: Do you have a signed mandate?\*: Yes No Policy number \*: Do you hold any other insurance which may cover this claim? \*: Yes No Section 3 - Claim Details Please state the date of the event that led to the claim occurring \*: The date you became aware you might have a claim (this could be same date as event that 'led to claim occurring') \*: Period under investigation from \*: Period under investigation to \*: Please provide brief details of the circumstances giving rise to this claim \*: Have you sought advice from our Legal Helpline? \*: Yes No If answer is Yes then: Please state when you sought advice from our Legal Helpline \*:

## Commercial Tax Form



### Section 4 - Declaration

word below.\*:

| I declare that the information supplied in this form and the documents sent in support of the claim represent a true, complete   |
|--|
| and honest statement of the facts and that I was not aware these could give rise to a claim at the time of taking out the cover. |
| (Please tick hox to accent)*   |

| and honest statement of the facts and that I was not aware these could give rise to a claim at the (Please tick box to accept)*   | he time of ta   | king out the cover.         |
|---|-----------------|-----------------------------|
| Do you have any special requirements or adaptations you require ARAG to make when corresponding with you on this matter?*   | Yes             | No                          |
| If answer is Yes then:  |                 |                             |
| Please let us know what special requirements or adaptations you require*:   |                 |                             |
|   |                 |                             |
| In order to identify you, the policyholder or the person making the claim, we will require you to call our office regarding your claim. We will do this by verifying the details contained within Sevalidating your answer to the below which will form your password when calling our offices over | ction 1 of this | s form with you and also by |